

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
207 mn	▼ -0.07%	397 mn	▼ -0.05%	71 mn	▼ -0.04%	83 mn	▲ 0.11%	287 mn	▲ 0.01%
113,784.3	-78.02	70,551.27	-38.29	35,387.15	-13.71	171,050.6	182.28	48,638.49	4.68

Market Summary

The stock market on Thursday remained volatile in majority part of the day and concluded the session in the red zone amid uncertainty prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 114,456.91 (594.59 points) and 113,729.52 (-132.80 points) respectively while closed at 113,784.30 by losing 78.02 points. PKR in today's interbank depreciated by Rs 0.1073 against USD and closed at Rs279.7228. The value of shares traded during the day was Rs19.321 billion. Market capitalization stood at around Rs14.032 trillion. Overall, trading volumes for the day decreased to 397.15 million shares compared with Wednesday's tally of 639.88 million. CENERGY was the volume leader with 71.8 million shares, gaining Rs0.12 to close at Rs7.81. It was followed by WTL with 20.3 million shares, losing Rs0.01 to close at Rs1.45 and PREMA with 17.6 million shares, gaining Rs0.85 to close at Rs32.84.

Volume Leaders ('000)

CENERGY	71,837
WTL	20,252
PREMA	17,624
SNGP	15,825
SSGC	14,522
CPHL	13,521
PAEL	12,890
PIBTL	11,835
TREET	8,462
BOP	8,445

Gainers (PKR)

FECM	8.37	1.00
BECO	8.60	1.00
SGPL	10.10	1.00
NCMLNC	11.97	1.09
SANSMS	45.09	4.10
ARCTM	20.90	1.90
SSOM	80.30	7.30
REDCO	21.36	1.94
ALTNXD	15.06	1.31
GUSMNC	8.85	0.74

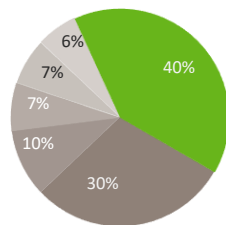
Losers (PKR)

GEMBCEM	8.50	
FTSM	-1.40	12.56
DADX	-9.02	81.17
FBFIO	-18.40	166.52
TCORPCPS	-0.79	7.50
GTYR	-4.32	41.18
UVIC	-1.03	10.56
BIPL	-2.20	23.59
MEHT	-42.10	458.88
SEL	-0.98	11.02

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.35
Broker Proprietary Trading	0.27
Companies	0.13
Individuals	-2.23
Insurance Companies	0.26
Mutual Funds	2.72
NBFC	0.01
Other Organization	-0.17
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-1.01
Foreign Individual	0.00
Overseas Pakistani	-0.33
Gross	34

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.13	0.85	-0.22	-0.00	-0.09	-0.16	-0.01	-	-	0.08	0.31
	Broker Proprietary Trading	0.08	-0.03	-0.00	0.07	0.38	-0.16	0.15	0.01	-0.01	-0.21	0.27
	Companies	0.08	0.24	0.02	0.09	0.02	-0.10	-0.32	-0.05	0.02	0.13	0.13
	Individuals	-0.35	0.35	-0.10	-0.03	-0.32	-1.19	-0.05	-0.11	-0.02	-0.40	-2.23
	Insurance Companies	0.13	-0.01	-	-0.00	0.06	0.05	0.03	-0.00	0.00	0.01	0.26
	Mutual Funds	0.25	0.04	0.29	-0.06	0.37	1.86	-0.06	-0.01	-0.01	0.09	2.76
	NBFC	0.00	-	-	-	-0.00	-	-	-	-	0.00	0.01
	Other Organization	-0.11	0.09	-0.03	0.01	-0.31	-0.01	0.02	-0.02	0.01	0.18	-0.17
LIPI Total	-0.04	1.52	-0.04	0.08	0.09	0.30	-0.25	-0.18	-0.02	-0.12	1.34	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.09	-1.30	0.01	-	-0.02	-0.03	0.25	-	-0.00	-0.02	-1.01
	Foreign Individual	-0.00	0.00	0.00	-	-	-0.00	-	0.00	-	-0.00	0.00
	Overseas Pakistani	-0.05	-0.22	0.02	-0.08	-0.07	-0.27	-0.01	0.18	0.02	0.14	-0.33
	Total	0.04	-1.52	0.04	-0.08	-0.09	-0.30	0.25	0.18	0.02	0.12	-1.34

Source: NCCPL

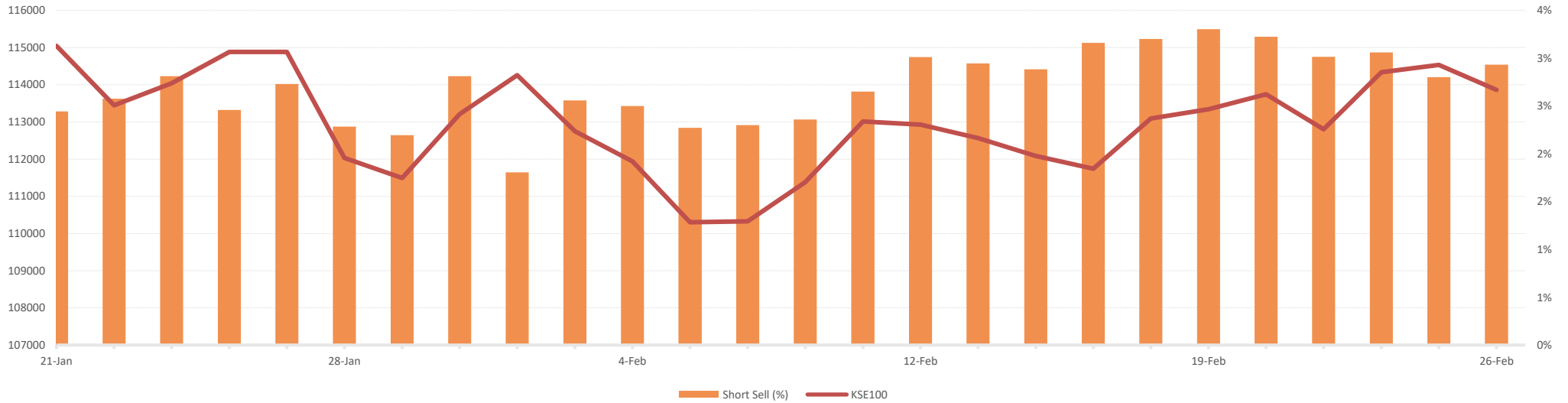
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	26/Feb/25	SHFA	Salman Faisal	Senior Management	600	300	506.50	300	138,900
2	26/Feb/25	HBL	Mr. Aamir Hameed GM	Executive	-	22,983	153.44	-22,983	-3,520,209

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, February 26, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCHM-FEB	1,668	17.43%	0.44%	1,699	1.8% ▼
DGKC-FEB	624	13.44%	0.32%	821	-
FCCL-FEB	1,351	13.17%	0.16%	742	-
GAL-FEB	283	12.14%	1.24%	343	-
SSGC-FEB	1,465	9.51%	0.48%	1,377	6.4% ▲
SYM-FEB	707	9.38%	0.62%	974	27.4% ▼
AIRLINK-FEB	421	6.39%	0.36%	452	6.9% ▼
MLCF-FEB	580	6.15%	0.12%	521	-
FFL-FEB	1,078	5.87%	0.21%	1,095	1.6% ▼
PIAHCLA-FEB	780	5.62%	0.41%	804	3.0% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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